



MISERICORDIA HOME

Confidential Statement of Estate Gift

ESTATE GIFT CONFIRMATION

If you have made — or would like to make — an estate gift to Misericordia Home, please take a moment to complete the form below and return it to us.

CONFIDENTIAL

Name: _____

Spouse Name: _____

Address: _____

City: _____ State: _____ Zipcode: _____

Email: _____ Phone: _____

I/We have named Misericordia Home as a beneficiary in one or more:

I/We would like to learn about naming Misericordia Home as a beneficiary in one or more:

- | | | |
|---|--|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> IRA, pension, or other retirement account | <input type="checkbox"/> Life insurance policy |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other Trust (living, lead trust, etc.) | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Other (please specify) _____ | | |

Approximate amount of gift or percentage of estate (optional): _____

Gift designation(if any): _____

Comments: _____

Signature: _____ Date: _____

JOIN THE SISTER ROSEMARY CONNELLY SOCIETY

Misericordia Home would be honored to enroll you in the Sister Rosemary Connelly Society, recognizing people who have named Misericordia in their estate plans. If you are comfortable sharing documentation of your estate gift, please include with this form to enable us to more effectively steward your gift. The details on this form as well as any additional information you share with us will remain confidential.

Please return completed form to:

Sister Rosemary Connelly, RSM
Misericordia Heart of Mercy
6300 N. Ridge Ave.
Chicago, IL 60660

